TENDER FORM

F	ORM OF ACCEPTANCE-CUM-A	CKNOWLE	DGE	MENT				
(FOR EQUI	TY SHAREHOLDERS HOLDING	SHARES I	N PH	YSICAL FO	RM)			
Bid Number:	В	BUYBACK OPENS ON:				Friday, February 15, 2019		
Date:	В	BUYBACK CLOSES ON: Frida			Friday, Mai	Friday, March 1, 2019		
		For Registrar use						
		Inward No.			Date		Stamp	
		Status: Please tick appropriate box						
		Individual		-	nstitutional Investors	rs/	Insurance Company	
		Foreign Company		Non Resi	dent Indian / OCB		FVCI	
		Body Corpo	rate	Bank / Fi	nancial Institution		Pension/ PF	
		VCF		Partnersh	ip/ LLP		Others (specify	
India Tax Residency			x Residency St	tus: Please tick appropriate box				
		Resident in India		Non-Resident in India				
		Route of Investment (For NR Shareholders only)						
To		Portfolio In	vestm	ent Scheme	Foreign Investr	nent Sc	heme	

Oil India Limited C/o Karvy Fintech Private Limited (Formerly KCPL Advisory Services Private Limited)

Karvy Selenium, Tower B, Plot No. 31 & 32, Financial District,

Nanakramguda, Serilingampally, Hyderabad 500 032, Rangareddi, Telangana, India

Sub: Letter of Offer dated February 05, 2019 to Buyback not exceeding 5,04,98,717 Equity Shares of Oil India Limited (the "Company") at a price of Rs. 215 (Rupees Two Hundred and Fifteen Only) per Equity Share ("Buyback Offer Price"), payable in cash ("Buyback")

- 1. I/We (having read and understood the Letter of Offer dated February 05, 2019) hereby tender / offer my / our Equity Shares in response to the Buyback in accordance with the terms and conditions set out below and in the Letter of Offer.
- 2. I/We authorise the Company to Buyback the Equity Shares offered (as mentioned below) and to issue instruction(s) to the Registrar to the Buyback to extinguish the Equity Share certificates.
- 3. I/We hereby affirm and warrant that the Equity Shares comprised in this tender / offer are offered for Buyback by me / us free from all liens, equitable interest, charges and encumbrance.
- 4. I/We declare and warrant that there are no restraints / injunctions or other order(s)/ covenants of any nature which limits / restricts in any manner my / our right to tender Equity Shares for Buyback and that I am / we are legally entitled to tender/ offer the Equity Shares for the Buyback.
- 5. I/We agree that the Company is not obliged to accept any Equity Shares offered for Buyback where loss of Equity Share certificates has been notified to the Company.
- 6. I/We irrevocably and unconditionally agree that the Company will pay the Buyback Offer Price only after due verification of the validity of the documents and that the consideration may be paid as per Buyback Regulations.
- 7. I/We undertake to return to the Company any Buyback consideration that may be wrongfully received by me / us.
- 8. I/We undertake to execute any further documents and give any further assurances that may be required or expedient to give effect to my / our tender / offer and agree to abide by any decision that may be taken by the Company to effect the Buyback offer in accordance with the Companies Act, 2013 and the rules made thereunder and the Buyback Regulations.
- 9. I/We authorize the Company to split the Equity Share certificates and issue a new consolidated Equity Share certificate for the unaccepted Equity shares in case the Equity Shares accepted by the Company are less than the Equity Shares tendered by me/us in the Buyback.
- 10. Details of Equity Shares held and tendered / offered for Buyback:

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date i.e. December 3, 2018		
Number of Equity Shares Entitled for Buyback (Buyback Entitlement)		
Number of Equity Shares offered for Buy Back		

Note: An Eligible Shareholder may tender Equity Shares over and above his / her Buyback Entitlement. Number of Equity Shares validly tendered by any Eligible Shareholder up to the Buyback Entitlement of such Eligible Shareholder shall be accepted to the full extent. The Equity Shares tendered by any Eligible Shareholder over and above the Buyback Entitlement of such Eligible Shareholder shall be accepted in accordance with Paragraph 19 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall

	Tear along this line	
	gement Slip: Oil India Limited – Buyback Offer by the Equity Shareholder) (subject to verification)	
Ledger Folio No:		
Received from Mr./ Ms./ Mrs.		
Form of Acceptance-cum-Acknowledgement, Original TRS alo	ong with:	
No. of Equity Shares offered for Buyback (In Figures)	(In Words)	STAMP OF BROKER
Please quote Ledger Folio No. for all future correspondence		

11.		Share Certificate(s) Enclosed:		Fotal No. of Share C				
	Serial No.	Folio No.	Share C	ertificate No.		nctive No.	No. o	
	-				From	То		
	1. 2.							
	3.							
	4.							
				Total				
	In case th	e number of folios and equity share certif	ficates enclose	ed exceed four no's,	olease attach a separ	ate sheet giving deta	ils in the same	e format as above.
12.	Details of	Fother Documents (duly attested) (Please	as appropri	ate, if applicable) en	closed:			
	☐ Po	ower of Attorney	Previous	RBI approvals for a	cquiring the Equity	Shares of Oil India I	Limited tender	ed in the Buyback
	Co	orporate authorizations	Death Co	ertificate				
	Su	ccession Certificate [Self-atte	sted copy of Perman	ent Account Number	(PAN Card)		
	TF	RS [Others (p	please specify)				
13.	Equity Sl	hareholders Details:						
				First/Sole Holde	r Joint Holde	r 1 Joint Ho	older 2	Joint Holder 3
	Full Nan	ne(s) of the Shareholder						
	Signatur	e(s)*						
	PAN							
	Address	of the Sole/First Equity Shareholder						
	Telephor	ne No. / Email ID of the Sole/First Equity	Shareholder					
	1	te must affix rubber stamp and sign						
		e for all Non- resident Shareholders- I / V						
		prevailing income tax laws in India within hify the Company against any income tax					he Company. I	I / We also undertake
		The bank account of the sole or first Shar	-	-	-	-	filled)	
		Name of the Bank		Branch and Ci		· · · · · · · · · · · · · · · · · · ·		ype of account)
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l 1113	This Buyba	in has to be read along with the better of other and		terms and conditions me	tioned in the Letter of O	ffer and this Tender Form	n	
	Elizible Che	ck offer will open on Friday, February 15, 2019 an	d close on Friday	, March 1, 2019.				uma veguld deliver the enic
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ALL FUTURE CORRESPONDENCE IN CONNECTION WITH THIS BUYBACK, IF ANY, SHOULD BE ADDRESSED

TO REGISTRAR TO THE BUYBACK AT THE FOLLOWING ADDRESS QUOTING YOUR FOLIO NUMBER:

Investor Service Centre: Oil India Limited- Buyback offer **Karvy Fintech Private Limited**

(Formerly KCPL Advisory Services Private Limited)

Karvy Selenium Tower B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032, Rangareddi, Telangana, India

Contact Person: Murali Krishna M